

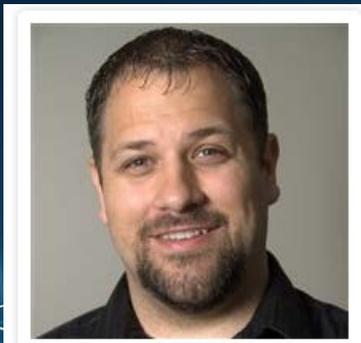
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Building Powerful Workflow Automation with Cherwell and PowerShell



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Agenda

- Welcome & Session Introduction
- What is PowerShell?
 - PowerShell ISE
 - Commands/Cmd-Lets
 - Operators
 - Variables
 - Flow Control
- LAB 1 – Exploring PowerShell
- PowerShell Scripting
 - Installing the Latest Version
 - Execution Policies
 - Script Files
 - Parameters
 - Output
 - Modules



Agenda

- LAB 2 – PowerShell Scripts
- Using Scripting in Cherwell
 - Using a One-Step
 - Calling the script
 - Setting the Parameters
 - Getting the Output
 - Handling Errors
 - Stored Script or On The Fly
- LAB 3 – Calling PowerShell Scripts from Cherwell One-Steps
- Cherwell Orchestration Packs
 - Active Directory
 - Exchange
 - VMWare vRealize
- Q & A



Building Powerful Workflow Automation with Cherwell and PowerShell

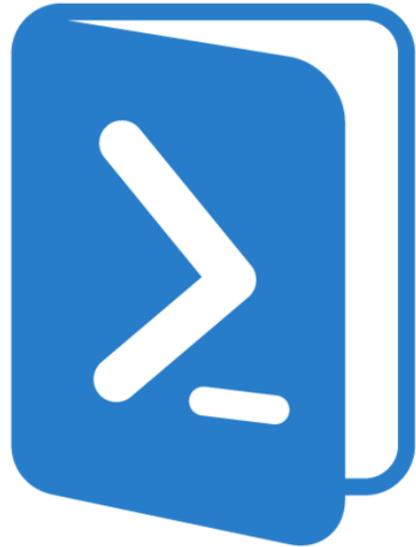


Your Mission.....

- Increase Value to the Business
- Reduce Cost
- Minimize Risk
- Improve Service Offerings
- No impact on Quality or Services



What is PowerShell?



- What is PowerShell?

PowerShell is an automation platform and scripting language for Windows and Windows Server that allows you to simplify the management of your systems. Unlike other text-based shells, PowerShell harnesses the power of the .NET Framework, providing rich objects and a massive set of built-in functionality for taking control of your Windows environments (Source: MSDN)

- Why PowerShell?

Most Microsoft Systems are managed using PowerShell. It is Microsoft's go-forward technology that will be used to manage all products in the future.



What is PowerShell?

Cmdlet	Set-PSBreakpoint	Microsoft.PowerShell.Utility
Cmdlet	Set-PSDebug	Microsoft.PowerShell.Core
Cmdlet	Set-PSSessionConfiguration	Microsoft.PowerShell.Core
Cmdlet	Set-ScheduledJob	PSScheduledJob
Cmdlet	Set-ScheduledJobOption	PSScheduledJob
Cmdlet	Set-Service	Microsoft.PowerShell.Management
Cmdlet	Set-StrictMode	Microsoft.PowerShell.Core
Cmdlet	Set-TraceSource	Microsoft.PowerShell.Utility
Cmdlet	Set-Variable	Microsoft.PowerShell.Utility
Cmdlet	Set-WmiInstance	Microsoft.PowerShell.Management
Cmdlet	Set-WSManInstance	Microsoft.WSMan.Management
Cmdlet	Set-WSManQuickConfig	Microsoft.WSMan.Management
Cmdlet	Show-Command	Microsoft.PowerShell.Utility
Cmdlet	Show-ControlItem	Microsoft.PowerShell.Management
Cmdlet	Show-EventLog	Microsoft.PowerShell.Management
Cmdlet	Sort-Object	Microsoft.PowerShell.Utility
Cmdlet	Split-Path	Microsoft.PowerShell.Management
Cmdlet	Start-BitsTransfer	BitsTransfer
Cmdlet	Start-Job	Microsoft.PowerShell.Core
Cmdlet	Start-Process	Microsoft.PowerShell.Management
Cmdlet	Start-Service	Microsoft.PowerShell.Management
Cmdlet	Start-Sleep	Microsoft.PowerShell.Utility
Cmdlet	Start-Transaction	Microsoft.PowerShell.Management
Cmdlet	Start-Transcript	Microsoft.PowerShell.Host
Cmdlet	Stop-Computer	Microsoft.PowerShell.Management
Cmdlet	Stop-Job	Microsoft.PowerShell.Core
Cmdlet	Stop-Process	Microsoft.PowerShell.Management
Cmdlet	Stop-Service	Microsoft.PowerShell.Management
Cmdlet	Stop-Transcript	Microsoft.PowerShell.Host
Cmdlet	Suspend-BitsTransfer	BitsTransfer
Cmdlet	Suspend-Job	Microsoft.PowerShell.Core
Cmdlet	Suspend-Service	Microsoft.PowerShell.Management
Cmdlet	Tee-Object	Microsoft.PowerShell.Utility
Cmdlet	Test-AppLockerPolicy	AppLocker
Cmdlet	Test-ComputerSecureChannel	Microsoft.PowerShell.Management
Cmdlet	Test-Connection	Microsoft.PowerShell.Management
Cmdlet	Test-ModuleManifest	Microsoft.PowerShell.Core
Cmdlet	Test-Path	Microsoft.PowerShell.Management
Cmdlet	Test-PSSessionConfigurationFile	Microsoft.PowerShell.Core
Cmdlet	Test-WSMan	Microsoft.WSMan.Management

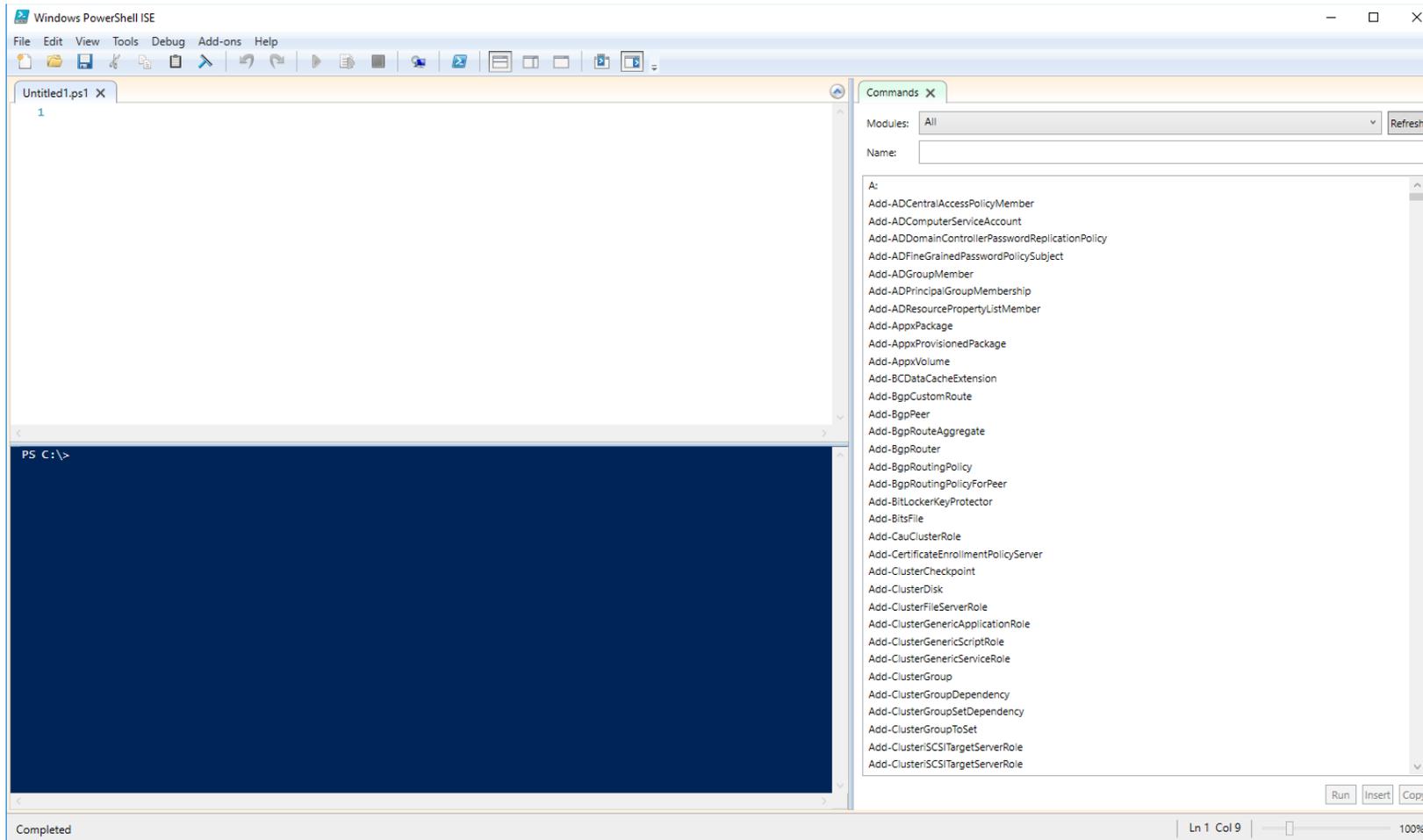
What can I do with PowerShell?

Just About
Anything!

100's of Cmdlet's, Functions and
1000's of Parameters



PowerShell ISE



Commands/Cmd-Lets

- Cmdlets are the bones of PowerShell.
- Follow a naming pattern of **Verb-Noun** where most **verbs** are standardized and most **nouns** have multiple verbs.
- Some Examples:
 - **Get-Help**
 - **Get-Date, Set-Date**
 - **Get-Service, New-Service, Start-Service, Stop-Service, Restart-Service**
- To see cmdlets for a given **verb** you can use `PS C:\> Get-Command -Noun verb`
 - *i.e.* - `PS C:\> Get-Command -Noun service`



Commands/Cmd-Lets

- Important or useful cmdlets
 - Get Help
 - PS C:\> `Get-Help Some-Cmdlet`
 - PS C:\> `Get-Help Some-Cmdlet -full`
 - PS C:\> `Get-Help Some-Cmdlet -online`
 - PS C:\> `Get-Help Some-Cmdlet -examples`
 - PS C:\> `Get-Help *findsomething*`
 - Show help for Some-Cmdlet
 - Show detailed help
 - Open the web page for the cmdlet
 - Show cmdlet usage examples
 - Search the help system for commands



Comparison Operators

- -eq Equal
- -ne Not equal
- -ge Greater than or equal
- -gt Greater than
- -lt Less than
- -le Less than or equal
- -like Wildcard comparison
- -notlike Wildcard comparison
- -match Regular expression comparison
- -notmatch Regular expression comparison
- -replace Replace operator
- -contains Containment operator
- -notcontains Containment operator
- -shl Shift bits left (PowerShell 3.0)
- -shr Shift bits right – preserves sign for signed values.(PowerShell 3.0)
- -in Like –contains, but with the operands reversed.(PowerShell 3.0)
- -notin Like –notcontains, but with the operands reversed.(PowerShell 3.0)



Comparison Operators (example)

- PS C:\> "abc" **-ne** "def"
True
- PS C:\> 8 **-gt** 6
True
- PS C:\> "Windows PowerShell" **-like** "*shell"
True
- PS C:\> "abc", "def" **-Contains** "def"
True
- PS C:\> "Get-Process" **-Replace** "Get", "Stop"
Stop-Process
- PS C:\> "book" **-Replace** "B", "C"
Cook
- PS C:\> 2 **-eq** 3
False
- PS C:\> "ghi" **-NotIn** "abc", "def"
True



Variables

- Variables are used to store dynamic or changing data in your PowerShell script.
- A variable can hold a simple number:
 - PS C:\>\$mynumber = 42
- Or a string:
 - PS C:\>\$mystring = 'The Quick Brown Fox'
- Or an array:
 - PS C:\>\$myfolder = dir
- Or any other data
- Once a variable is set it can then be used anywhere a data element is used in PowerShell
- In comparisons
 - PS C:\> \$mynumber -eq 12
- In arithmetic
 - PS C:\> \$mynumber + 10
- In assignments
 - PS C:\> \$mynewstring = \$mystring + ' jumped over the lazy dog'
- In Cmdlet/Function calls
 - PS C:\> \$myfolder | Write-Output



Flow Control

- Branching
 - If/Then/Else/Elseif
- Looping
 - While
 - Do While/Do Until
 - For
- Iterating
 - ForEach
 - ForEach-Object
- Skipping, Escaping and Exiting
 - Continue
 - Break
 - Exit

Examples

```
If ( $true -eq $false) { do something } else { do something else }
```

```
For ( $counter = 1; $counter -le 10; $counter++ ) { do something }
```

```
$counter = 0; do { $counter++; do some work } until { $counter -eq 10 }
```

```
Dir | ForEach-Object { do something }
```

```
$files = dir
```

```
$searchfor = 'myfilename'
```

```
ForEach ($file in $files)
```

```
{ if ($file -eq $searchfor) { write-output 'found it'; break } }
```



LAB 1 – Exploring PowerShell





PowerShell Scripting

Installing the Latest Version of PowerShell (5.x)

- PowerShell 5.0 is installed by default on Windows 10 and 5.1 is scheduled to be released with Windows Server 2016
- 5.0 is installed as part of [Windows Management Framework 5.0](#)
- 5.0 can be installed on
 - Windows Server 2008 R2 SP1, 2012, and 2012 R2
 - Windows 7 SP1, 8.1
- Requires Microsoft .NET Framework 4.5 or above





PowerShell Scripting

- Execution Polices
 - Determine what PowerShell scripts are allowed to run on your computer
 - Options: Restricted (*default*), AllSigned, RemoteSigned, Unrestricted
 - View current policy: `PS C:\> Get-ExecutionPolicy`
 - Set policy: `PS C:\> Set-ExecutionPolicy RemoteSigned`
 - **Note:** Execution polices are not meant as a security control. They are supposed to help prevent administrators and users from making unintended mistakes. We can easily bypass them by changing the policy locally or as we call a script.





PowerShell Scripting

- Script Files
 - PowerShell scripts are a flexible and powerful way to perform management and automation tasks
 - Scripts generally have a *.ps1 extension and can be created easily or downloaded from places like the [Microsoft Script Center](#).
 - Bad scripts
 - Be careful as scripts could possibility damage your systems either maliciously or just through coding mistakes.
 - Use trusted sources
 - Run in test first
 - Learn PowerShell syntax so you can “read” a script before running it.



Parameters

- Parameters are used to pass data into functions and scripts.
- For example, if you had a function named SetUserPassword, you might want to pass in the user name and the new password as parameters to tell the function what to operate on.

```
Function SetUserPassword {  
    Param ( [string]$username, [string]$password )  
    // do something to set the password  
}
```

- Parameters can be made mandatory, positional or attached to the pipeline using the optional [Parameter()] attribute:
 - Param([Parameter(Mandatory=\$true, Position=1, ValueFromPipeLine=\$true)][string]\$username)



Output

- Often you will need to output data, status and error messages in some format consumable by the user, either visible on the display or in an output file.
- PS C:\>**Write-Output** \$somevariable - outputs the value of the variable on the display or output stream
- PS C:\>**Write-Host** \$somevariable – outputs the value of the value on the display only
- PS C:\>\$somevariable | **Out-File** \$filename – outputs the data piped in to the specified file. Out-File has number of useful parameters you can use such as Append, NoClobber and Force, be sure to check out the online help for these.
- PS C:\>dir | **Export-CSV** \$filename – outputs the data piped in to a CSV formatted file.



Modules

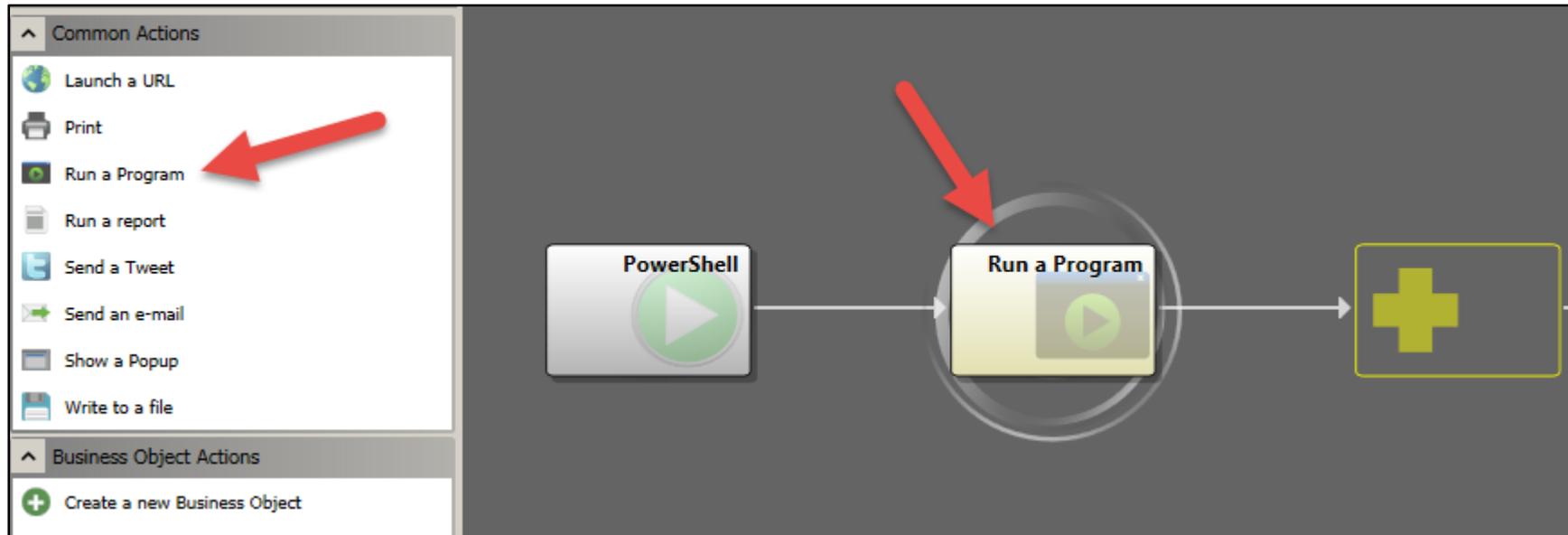
- Modules are used to extend the functionality of PowerShell and group related functions and code together into a easily re-usable package. You can create your own modules, or use the many pre-existing modules that add extended functionality to PowerShell to do things like automated backups, interact with Active Directory or control your VMWare infrastructure.
- PS C:\>**Get-Module**
 - Returns a list of currently loaded modules
- PS C:\>**Get-Module –ListAvailable**
 - Returns a listing of all modules found on the system
- PS C:\>**Import-Module *ModuleName***
 - Loads a module previously installed on the system



LAB 2 – PowerShell Scripts



Calling a Script



Calling a Script

Display Name of Action

Location of PowerShell Executable

Execution of Script with parameters

Define how One-Step Interacts with Script Execution

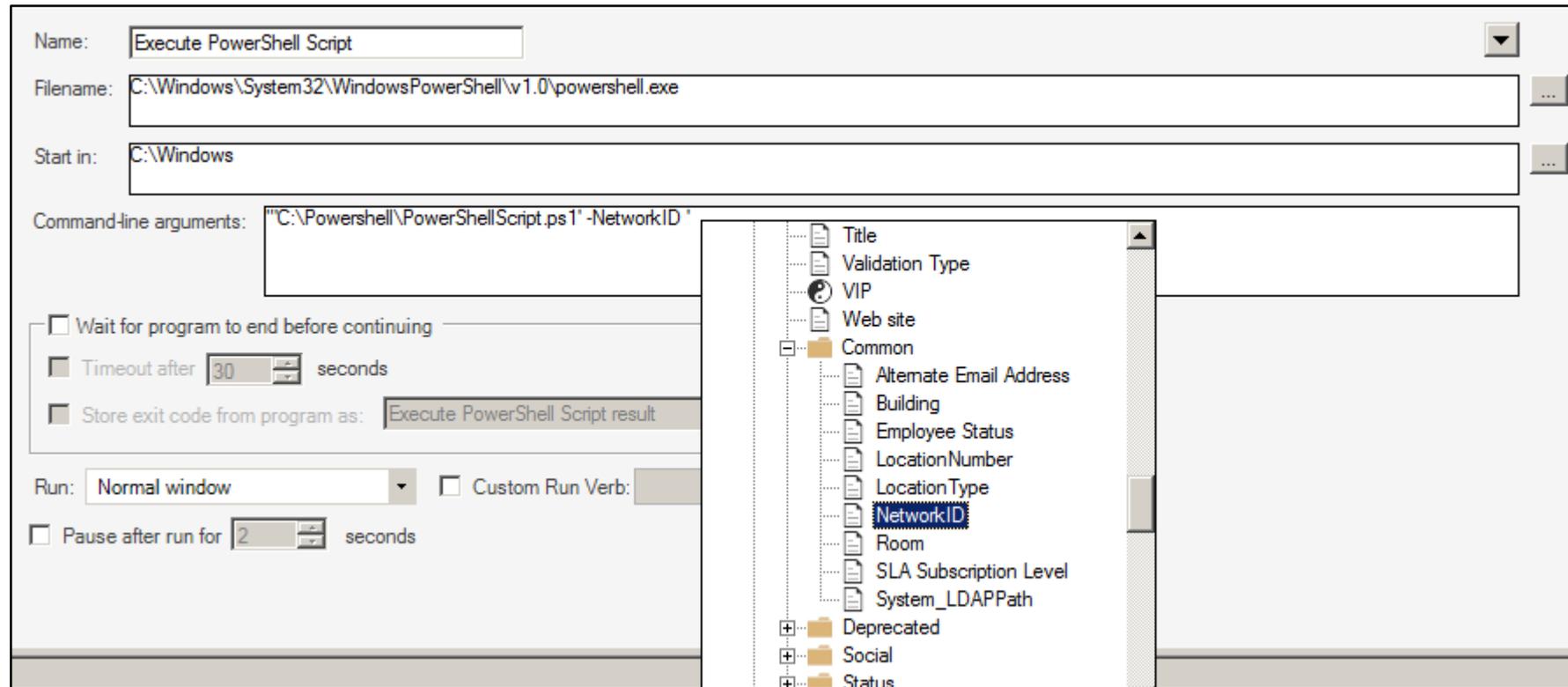
The screenshot shows a dialog box titled "Step Details for PowerShell Script Execution". It contains several fields and options:

- Name:** PowerShell Script Execution
- Filename:** C:\Windows\System32\WindowsPowerShell\v1.0\powershell.exe
- Start in:** C:\Windows
- Command-line arguments:** "& 'C:\PowerShell\PowerShellScript.ps 1'"
- Options:**
 - Wait for program to end before continuing
 - Timeout after 30 seconds
 - Store exit code from program as: Run a Program result
 - Run: Normal window
 - Custom Run Verb:
 - Pause after run for 2 seconds

Red arrows point from the text labels on the left to the corresponding fields in the dialog box. A red box highlights the "Options" section.



Calling a Script – Setting Parameters



"& 'Script Location' -Parameter1 Value"



Calling a Script – Setting Parameters

Name:

Filename:

Start in:

Command-line arguments:

Wait for program to end before continuing

Timeout after seconds

Store exit code from program as:

Run: Custom Run Verb:

Pause after run for seconds

```
1 #Command Line argument handling
2 Param(
3     [string]$networkid
4 )
5
6 Get-ADUser $networkid
7
```



Calling a Script – Output

Name:

Filename:

Start in:

Command-line arguments: C:\Powershell\Output.txt"/>

Wait for program to end before continuing

Timeout after seconds

Store exit code from program as:

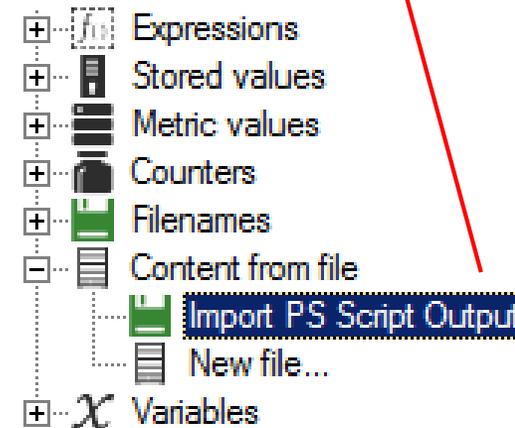
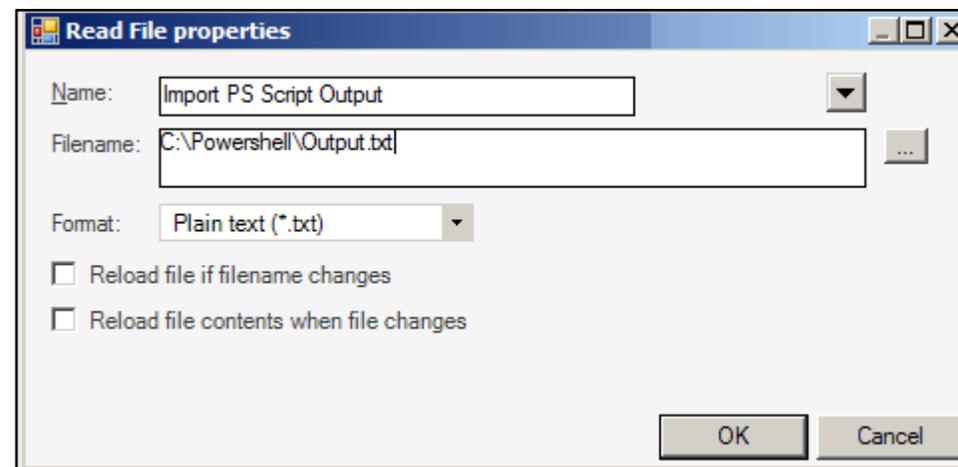
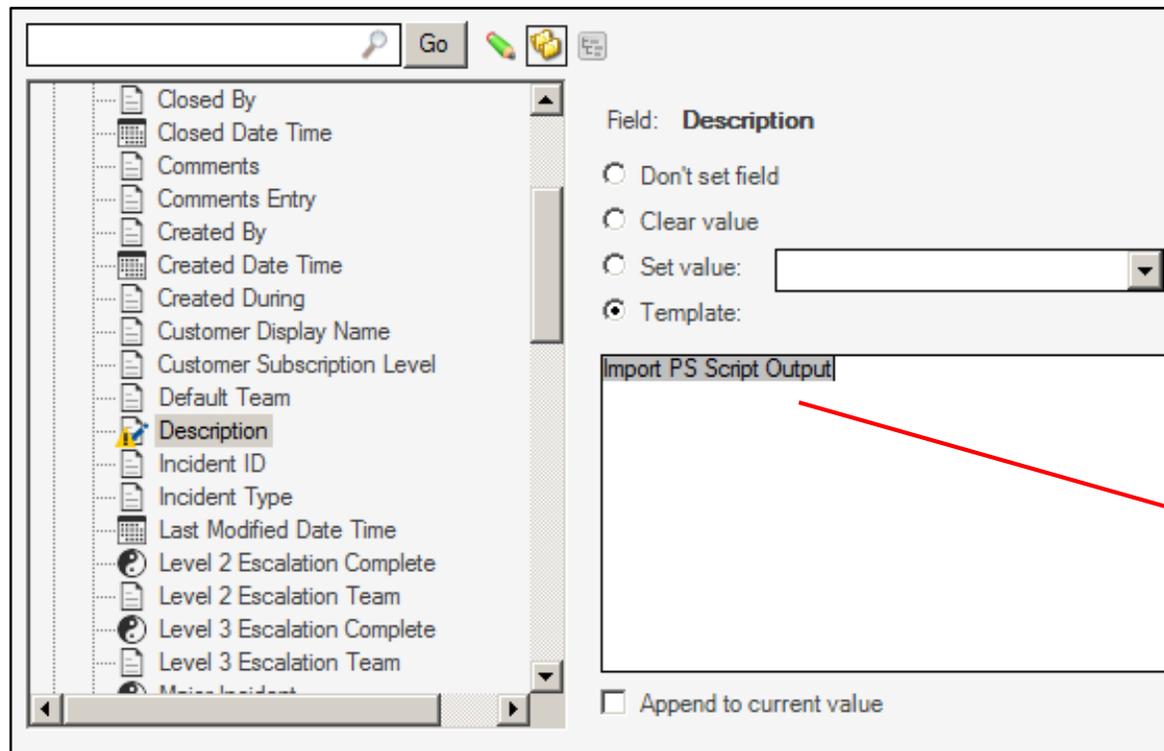
Run: Custom Run Verb:

Pause after run for seconds

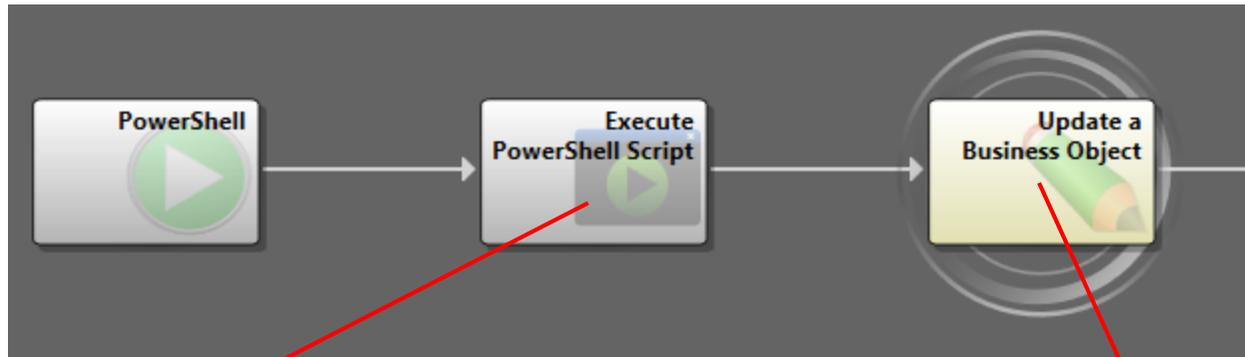
> “<location>\Filename.txt”



Calling a Script – Output



Calling a Script – Output



Name:

Filename:

Start in:

Command-line arguments:

Wait for program to end before continuing

Timeout after seconds

Store exit code from program as:

Run: Custom Run Verb:

Pause after run for seconds

Please provide any additional details

```
DistinguishedName : CN=Goguen\, Robert,OU=Canada,OU=Users_IOL,DC=iol,DC=irvingoil,DC=net
Enabled           : True
GivenName        : Robert
Name             : Goguen, Robert
ObjectClass      : user
ObjectGUID       : 95f35183-7c28-4e88-821c-b878ea2f2bdf
SamAccountName   : robgog
SID              : S-1-5-21-1979410263-1996570386-1721704976-53998
Surname          : Goguen
UserPrincipalName : robgog@irvingoil.com
```



Handling Errors

Name:

Filename:

Start in:

Command-line arguments:

Wait for program to end before continuing

Timeout after seconds

Store exit code from program as:

Run: Custom Run Verb:

Pause after run for seconds

Workflow diagram showing a sequence of steps: test, Execute PowerShell Script, and Update a Business Object.

Dialog: Edit Update a Business Object Action condition

Only run action Update a Business Object if condition is true

Expression:

Buttons: OK, Cancel

Dialog: Custom Expression

Logical Expression

Value: Operator: Value:

- Note fields (current record)
- Problem fields
- Service fields
- SLA (Incident has CI SLA) fields
- SLA (Incident has Customer SLA) fields
- SLA (Incident has Service SLA) fields
- SLA (Incident Links SLA) fields
- Specifics fields
- Task fields (current record)
- UserInfo fields
- Vendor fields
- System functions
- Expressions
- Stored values
- Metric values
- Variables
- Run a Program result

Buttons: OK, Cancel



Using Scripting in Cherwell

- Stored Script or On The Fly?
- From Cherwell we have two methods for accessing a script.
- The first method is by calling an existing script stored on the computer's hard drive or on a network share. This requires that the user have access to the file when the script is called otherwise the execution will fail. For complicated scripts, scripts that may change frequently or scripts that need to be secured from prying eyes this may be valid method, but for the most part you'll likely want the other method.
- The other method is to build the script on the fly and store it to a temporary file in your One-Steps using the Write To A File action, then call that file you created from a Run Program action, after the script completes it can be automatically deleted via the One-Step's Write To A File setup.



LAB 3 – Calling PowerShell Scripts from Cherwell One-Steps



Cherwell Orchestration Packs

 <p>Featured</p>	 <p>Featured</p>	 <p>Featured</p>
<p>Orchestration Pack for VMWare vRealize® Automation™</p> <p>Fulfill requests for virtual machines using the Service Request process.</p>	<p>Orchestration Pack for Microsoft® Exchange</p> <p>Connect with Microsoft® Exchange environments to allow seamless communication between all services.</p>	<p>Orchestration Pack for Microsoft® Active Directory</p> <p>Connect with Active Directory environments which allow seamless communication between all services.</p>
<p>Cherwell Software</p>	<p>Cherwell Software</p>	<p>Cherwell Software</p>



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